



Final Agenda
UfM Workshop on Sustainable Investment
A Deep Dive into Green Taxonomies and ESG Disclosure Regulations
12 – 14 May 2024
Hotel Mayorazgo (C. Flor Baja 3, 28013 Madrid, Spain)

Event moderator: *Climate & Company*

Local Time	Agenda Item
May 12th	
18:00 - 19:30	Guided city tour
20:00 – 21:30	Welcome dinner Restaurant Asador de Aranda (Calle Preciados 44, 28013, Madrid)
May 13th	
09:00 – 09:05	Welcome by event moderator
09:05 – 09:20	Opening remarks by Dr. Abdelkader El Khissassi, Deputy Secretary General, UfM
09:20 – 09:30	Welcome by GIZ, Alicia Figueroa – Advisor in the project “UfM Hub for Jobs, Trade and Investment”
09:30 – 09:45	Keynote: Ms. Helena Viñes Fiestas, Chair of the EU Platform on Sustainable Finance
09:45 – 11:00	<i>Introduction to Green Taxonomies & ESG Disclosure Regulations</i> <i>Mr. Ingmar Juergens</i> <i>Co-CEO & Co-Founder</i> <i>Climate & Company</i> <i>Opening Panel on The Role of Transparency and Information Accessibility through Green Taxonomies and ESG Disclosure Regulations as a Catalyst for Mediterranean Investment</i> Moderator: Climate & Company <i>Ms. Shaymaa El Demery</i> <i>Deputy General Manager, Sustainability Department</i> <i>Central Bank of Egypt</i> <i>Mr. Ingmar Juergens</i> <i>Co-CEO & Co-Founder</i> <i>Climate & Company</i> <i>Ms. Tosin Iduh</i> <i>EU Climate Pact Ambassador & Senior Finance Professional</i>



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	<p>Ms. Şahika Aşkiner Founder & CEO Özsimge Tekstil Ltd.Sti</p> <p><i>This session will explore the essential role of clear and accessible information in sustainable finance, focusing on how green taxonomies and ESG disclosures can provide such data, and how they can drive investments, trade, and green job creation in the Mediterranean. Participants will hear from experts from the EU and Mediterranean region on leveraging these tools for greater investor confidence and regional adaptation, setting the stage for collaborative discussions throughout the workshop.</i></p>
11:00 – 11:15	Coffee break
11:15 – 12:10	<p>Presentation on Global Taxonomy Developments and UfM Regional Relevance Trainer: Daniel Scharwies and Elizabeth Tamayo Tabares (Climate & Company)</p> <p><i>In this session, attendees will explore the latest developments in global taxonomies and understand their implications for the Mediterranean region. The discussion will focus on the evolution of these sustainable investment classification systems and their potential to drive economic growth and sustainability. Participants will learn how to effectively adopt and adapt these frameworks to meet the unique needs of the Mediterranean's environmental and economic landscape.</i></p>
12:10 – 13:00	<p>Presentation on Navigating Sustainability Disclosures: Global Trends and Regional Relevance Trainer: Dr. Theresa Spandel (Climate & Company)</p> <p><i>The session will provide an overview of key sustainability reporting standards and the organisations behind them. The presentation will explore how voluntary and mandatory disclosure standards are evolving internationally and highlight key commonalities and differences between them. We will discuss the standards' significance for countries within the Mediterranean region and dive into the interconnectedness of ESG disclosures and investment opportunities. The session will highlight the opportunities of ambitious sustainability reporting (regulation) for governments, firms and their diverse stakeholders.</i></p>
13:00-14:30	Lunch - Restaurant of the Hotel Mayorazgo



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14:30-15:45	<p><i>Crafting Solutions: ESG Disclosures and Taxonomies in Action</i> Interactive group work led by Climate & Company experts</p> <p><i>In this dynamic session, participants will be divided into smaller groups to explore ESG disclosures, and sustainable finance taxonomies and related framework conditions. The aim is to tackle the dual challenges of implementing these critical sustainable investment tools in the Mediterranean context. By focusing on regional relevance, groups will brainstorm on feasible national or regional strategies and identify specific challenges and opportunities for ESG and taxonomy adoption in the region.</i></p>
15:45 – 16:00	<p>Coffee break</p>
16:00 – 17:00	<p><i>Collaborative Insights: Presenting ESG and Taxonomy Solutions</i> Moderator: Climate & Company</p> <p><i>Following the group work, each team will share their strategic approaches and innovative solutions for integrating ESG disclosures and green taxonomies effectively within the Mediterranean's unique socio-economic landscape. This session will highlight comparative results, fostering a rich dialogue that encourages the exchange of best practices and collaborative problem-solving.</i></p>
20:00 – 21:30	<p>Dinner Restaurant Casa Gallega (Calle de Boradadores 11, 28013, Madrid)</p>
May 14th	
09:00 – 10:15	<p><i>Applying ESG Disclosure and Green Taxonomies in Practice: The Role of Data and Software Solutions</i> Trainer: Fritz Trienekens (Climate & Company)</p> <p><i>In this session, Climate & Company will dive deeper into ESG data and its relevance in the context of ESG disclosure and Taxonomies. Furthermore, the session will present how technological/software solutions can support the practical implementation of ESG disclosures and green taxonomies. The experts will provide examples of tools that enhance transparency and efficiency in sustainable investment and ESG reporting processes. The session will leave room for questions and answers by the audience.</i></p>
10:15 – 10:30	<p>Coffee break</p>



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10:30 – 11:45	<p><i>Applying ESG Disclosure in Practice: The Role of Data and Software Solutions</i> Trainer: Sergio Brihuega (CEO Sygris)</p> <p><i>A technology provider joins the workshop to bring a practical perspective of the concepts learned throughout the workshop. With over 15 years, Sygris developed and launched to the market a sustainability software. It digitises non-financial business data and processes according to the company’s needs, in a single, integrated, and scalable platform that expands to any ESG area such as risk management, waste, and carbon footprint calculation.</i></p>
11:45 – 12:45	<p><i>Reflections and Path Forward: Feedback and Recommendations for Future UfM Activities in the Field of Sustainable Finance</i> Moderator: David Rusnok (Co-CEO & Co-Founder, Climate & Company)</p> <p><i>Participants reflect on the workshop’s insights and outcomes, providing feedback that shapes future directions in sustainable finance education and implementation strategies. The concluding session opens the floor to discussions on similar future UfM activities in the field of sustainable finance (e.g. carbon markets), leveraging the workshop's collective insights to outline strategic recommendations for advancing ESG and taxonomy practices in the Mediterranean.</i></p>
12:45 – 13:00	<p><i>Closing by Dr. Said Charna, Economic Development and Employment Division, UfM</i></p>
13:00 – 14:30	<p><i>Lunch & end of the workshop - Restaurant of the hotel Mayorazgo</i></p>

No interpretation. Language requirement: English.